



THE EXPORT-IMPORT BANK OF CHINA

AGENCY BOND¹ TENDER ANNOUNCEMENT

25 November 2025

Issue Number	250361
Tender Type	Reopening
Tender Date	27 November 2025
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 8 Billion
Interest Type	Fixed
Coupon Rate	1.25%
Interest Payment Frequency	Per 3 Months
Interest Payment Date	7 Feb. 7 May 7 Aug. 7 Nov.
Original Tenor	15 Months
Issue and Settlement Date	28 November 2025
Value Date	7 November 2025
Maturity Date	7 November 2026
Listing Date	2 December 2025
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB
	As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

*Disclaimer

The information provided here is for reference only. No representation or warranty, either express or implied, is provided in relation to the fairness, accuracy, completeness or reliability of the announcement. For more information, please refer to the Chinese Version of the Export-Import Bank of China Agency Bond Issuance documents, available on website at [http:// www.chinabond.com.cn](http://www.chinabond.com.cn)& [http:// www.chinamoney.com.cn](http://www.chinamoney.com.cn).

¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.